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Thailand logistics report 2018 pdf

DUBLIN, May 14, 2019 /PRNewswire/ -- Thailand's Cargo Forwarding Market Outlook for 2022 - By Freight Movement (Sea, Road, Air and Rail Freight); By Normal and Express Delivery; By International and Domestic Freight; Through international flow corridors and third-party logistics, the report was added to the company's ResearchAndMarkets.com. The growth of cargo routing in Thailand has been supported by development in large industries such as manufacturing, retail, automobiles and agriculture. The expansion of the FMCG sector, the retail sector, the food industry and e-commerce in the country has attributed to the growth of the cargo transportation industry in the country. The cargo forwarding industry in Thailand grew to a positive five-year CAGR in the 2012-2017 review period. The Thai government's focus on improving sectors, including infrastructure development, the restructuring of the freight rail market under transport infrastructure development strategies 2022 will see the development of the freight transport market via railways and increase the role of rail freight, particularly in major economic areas as well as in remote areas. ThailandNormal cargo forwarding market segmentationNormal and Express Delivery The normal/standard delivery segment dominated Thailand's freight forwarding market, while the remaining revenue share was picked up by the express delivery segment in 2017. Normal delivery services are generally preferred when there is no urgent need for ordered goods. In Thailand, most customers prefer the cheapest form of transportation and are witnessed to wait for longer durations. The main companies operating in normal delivery include SCG Logistics, Schenker Limited, Yusen Logistics, CEVA Logistics, Wice Logistics, Siam Shipping Agility Logistics, ILL Logistics and others. Freight MovementThe road freight segment dominated Thailand's cargo transport market in 2017 due to a larger fleet of vehicles and strong cross-border trade with ASEAN's neighbors, along with the national network of strategically located warehouses and distribution centers. The sea freight segment accompanied road freight services in Thailand's cargo transport market in 2017, mainly due to increased commercial activities with FTAA signatories. The ports of Laem Chabang and Bangkok are Thailand's main seaports and handle most of the volume of sea cargo in the country, offering services such as cargo handling, counting and storage. Other major seaports include the port of Chiang Saen. International and domestic freight forwarding International was responsible for most of the revenues of the global forwarding market Thailand in 2017. Free trade agreements with other nations over the period have provided a significant boost to Thailand's international cargo forwarding sector. On the other hand, the domestic freight forwarding segment was observed to capture the remaining participation in 2017.Fluxo de AnaismAsia FluxoAsia it was noted that it was the largest contributor in terms of revenue in the freight forwarding market in Thailand in 2017. According to the International Trade Center, imports from Thailand to Asia, as well as exports from Asia, were recorded as of 2017 compared to other regions such as NAFTA countries, Europe and others. The Thailand-Europe flow corridor followed Thailand-Asia with a double-digit turnout in 2017. Another major flow corridor includes NAFTA countries that have been counted as emerging trading partners for Thailand. Bangkok, in the central region, is attracting interest from several global investors seeking investment opportunities in office/commercial space, retail and hospitality, along with a high increase in buildings and a number of shopping malls in the city. The city is well connected with the rest of the world through air and sea routes and thus attracting huge foreign investment from international players to various sectors. Competitive scenario The cargo transport industry in Thailand has been observed as highly fragmented with the presence of national and international cargo brokers in the country. According to Thailand's customs membership registry and transport association, there are about 1400 international large-scale cargo brokers who provide all kinds of services, including LCL, FCL and others, large-scale operators who provide fewer services, thus totalling ~ large international cargo carriers in the country. Based on revenue, major cargo transportation companies providing air freight services include - Kerry Logistics, DHL Express, CJ Express, Thai Post, DHL Post, Nikos Logistics, FedEx, TNT and UPS. Other cargo carriers focused on logistics/freight storage/sea contracts services include Ceva Logistics, Agility Logistics, DB Schenker and others. The China, Japan, US and EU market has been witnessed to contribute primarily to Thailand's cargo transport market. Thailand's freight forwarding market Future prospects and projectionsThailand freight forwarding market is expected to generate significant revenue by the end of 2022, driven by growth in international and domestic demand, growth in the e-commerce industry and continued government investment in logistics infrastructure development in Thailand. The growth demonstrated by the automotive industry and the electronics industry has boosted the economy during the difficult economic period of recent years, thereby boosting demand for freight forwarding services. As the AEC 2025 project materializes on land, the country is expected to benefit positively. Main topics Covered: 1. Executive SummaryThailand Logistics and Warehousing Market Size and Overview Logistics and Warehousing Market Segmentation Thailand Freight Forwarding Market Segmentation Competition Scenario in Thailand Freight Forwarding Market Outlook and Projections2. ApéndiceMero ApéndiceMero Abbreviations Market Size and Limitation Modeling of Variable (Dependent and Independent) Research Methodology Limitations Final Completion3. 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Thailand Freight Forwarding Market And Thailand Freight Forwarding Market Size, 2012-2017 Thailand Freight Forwarding Market Segmentation, 2011-2017 By Freight Movement (Pipelines, Railways, Roads, Sea, Air, Transportation Services and Postal Services & Communications), 2017 By Normal and Express Delivery, 2017 By International and Domestic Freight Forwarding, 2017 By Flow Corridors (Asian, NAFTA, Europe and others), 2017 By International and Domestic Companies, 20179. Snapshot in Thailand 3PL MarketComparison of Thailand 3PL Market with Global 3PL Market, 2012-201710. Regulatory Framework in Thailand Freight Shipping Market Imports Exports bans and restrictions11. Competition Scenario in the Freight Forwarding Market of Thailand Map of heated logistics and storage market of Thailand12. 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Office hours Call +1-917-300-0470 for u.S./CAN Toll-Free +1-800-526-8630 For GMT Office Hours Call +353-1-416-8900 U.S. Fax: 646-607-1907 Fax (outside the U.S.); +353-1-481-1716 Versá Versá content: Research and Markets Markets